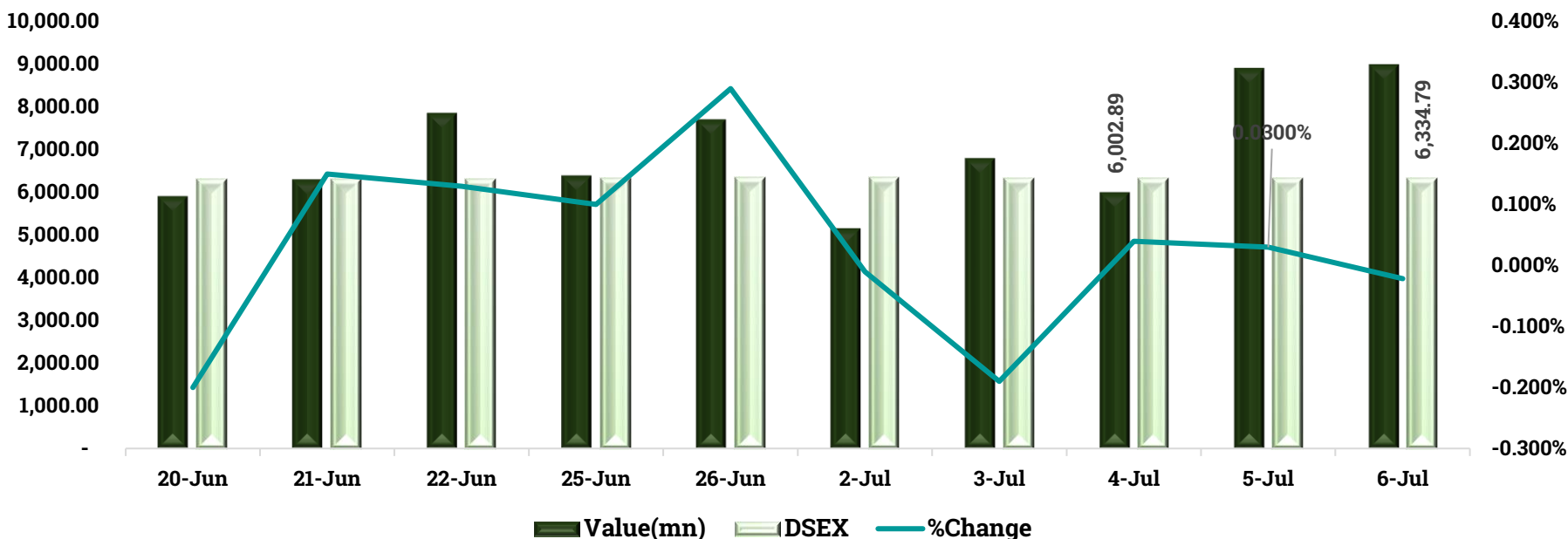


# Weekly Stock Market Report

WEEKLY MARKET UPDATE 26 June-06 July 2023



## DSEX Market & Turnover



### DSE Index Summary

Index	06-July-23	26-June-23	Point Change	% Change
DSEX	6334.79	6344.09	-9.298	-0.147%
DSES	1375.26	1377.00	-1.745	-0.127%
DSE30	2191.46	2192.82	-1.358	-0.062%

### CSE Index Summary

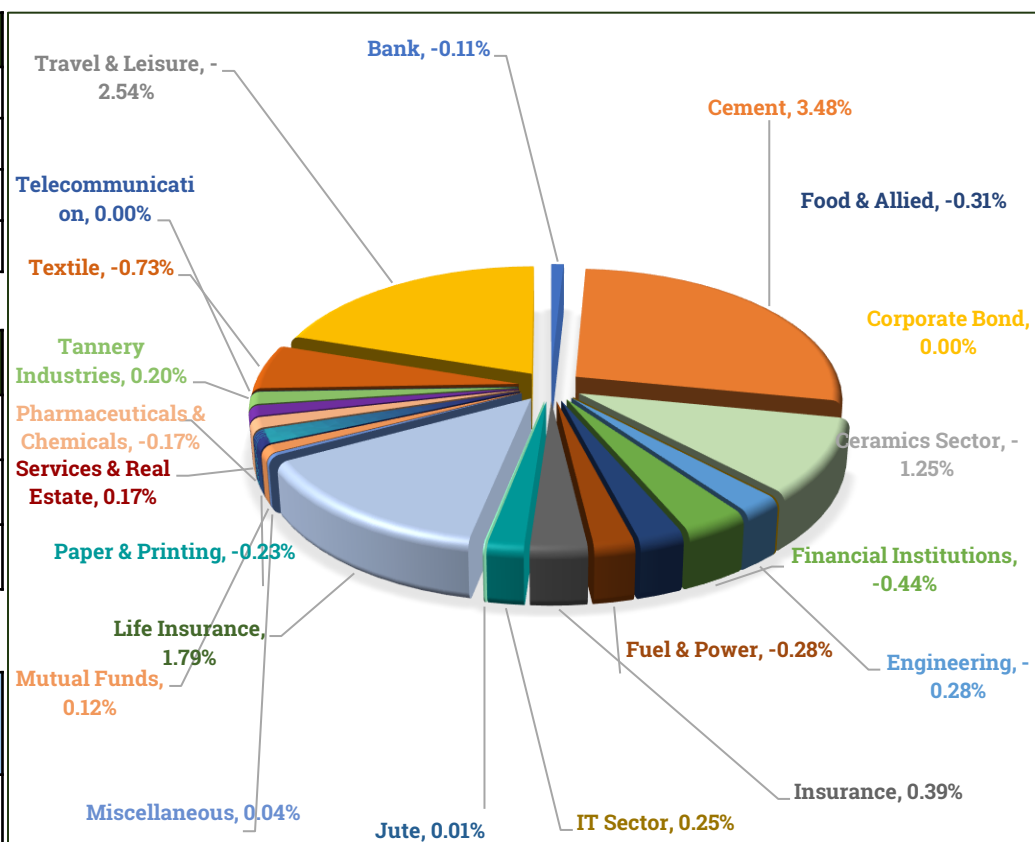
Index	06-July-23	26-June-23	Point Change	% Change
CS50	1316.5912	1314.6558	1.935	0.147%
CS30	13414.0541	13395.1904	18.864	0.141%
CSCX	11193.1901	11180.6785	12.512	0.112%

## Sector wise weekly Turnover Change Contribution

MARKET CAPITALISATION	
1. EQUITY	4496458608102.31
2. MUTUAL FUND	37619137804.04
3. DEBT SECURITIES	3179232827181.10
<b>TOTAL</b>	<b>7713310573087.45</b>

TOTAL TRANSACTIONS	
A. NO. OF TRADES	186289
B. VOLUME(Nos.)	305141746
C. VALUE(Tk)	8992504441.60

Issues Advanced	Issues declined	Issues Unchanged
85	118	171



# Weekly Stock Market Report



## WEEKLY MARKET UPDATE 26 June-06 July 2023

### Weekly observation

Economic Update		
Forex Reserve Gross (May-2023)	29873.9	USD in Mn
Call Money Rate (05-07-2023)	6.22	Weighted Average Interest Rate
Inflation Rate (Point to Point)	9.74%	June-23
Consumer Price Index	111.06	May-23

### PIONEERINS: Dividend Disbursement

The company has informed that it has credited the Bonus shares to the respective shareholders' BO Accounts and it has also disbursed the cash dividend to the respective shareholders for the year ended December 31, 2022.

### Weekly Top Performer

Top 10 Gainer (Closing Price-All companies)		
Company	% Change	Close price
FUWANGFOOD	9.97%	32.00
HEIDELBCEM	8.69%	283.90
PROGRESLIF	7.25%	99.10
GENNEXT	5.80%	7.30
EMERALDOIL	4.89%	165.20
AFTABAUTO	4.69%	29.00
PRIMELIFE	4.25%	78.50
ARAMITCEM	4.23%	27.10
PARAMOUNT	4.14%	45.30
NAVANACNG	3.75%	27.70

Top 10 Loser (Closing Price-All companies)		
Instrument	% Change	Close price
SONARGAON	-8.64%	37.00
DACCADYE	-6.90%	16.20
FUWANGCER	-6.60%	18.40
ALLTEX	-6.47%	18.80
PRIMETEX	-6.41%	29.20
KPPL	-6.15%	12.20
DOMINAGE	-6.04%	17.10
UNIONCAP	-5.77%	9.80
SHYAMPSUG	-5.54%	109.20
IBP	-4.92%	17.40

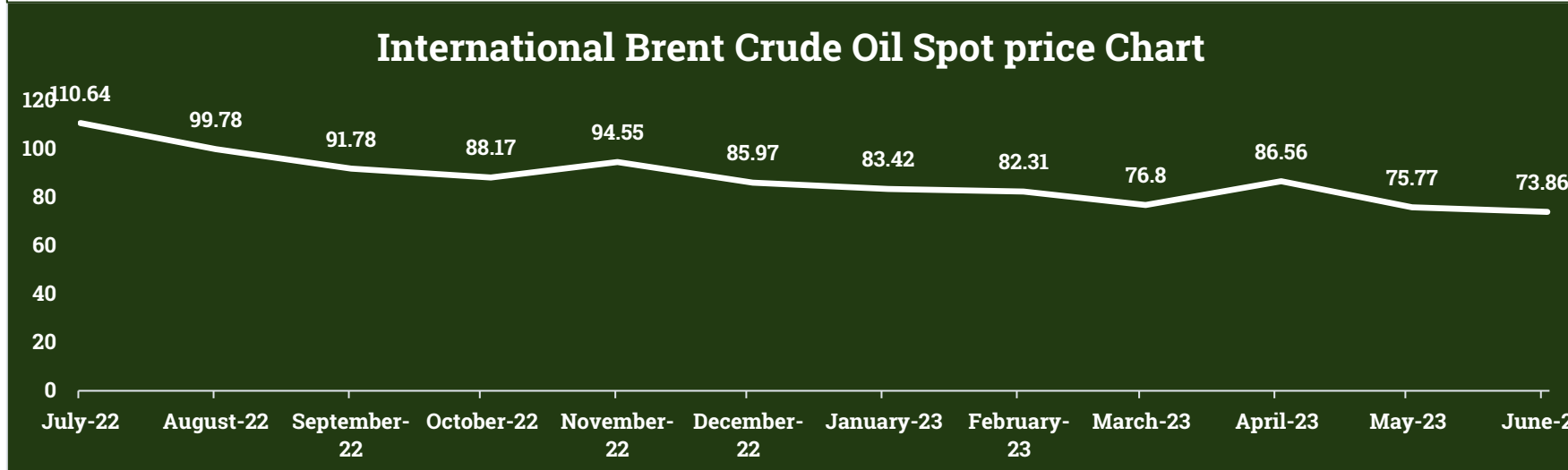
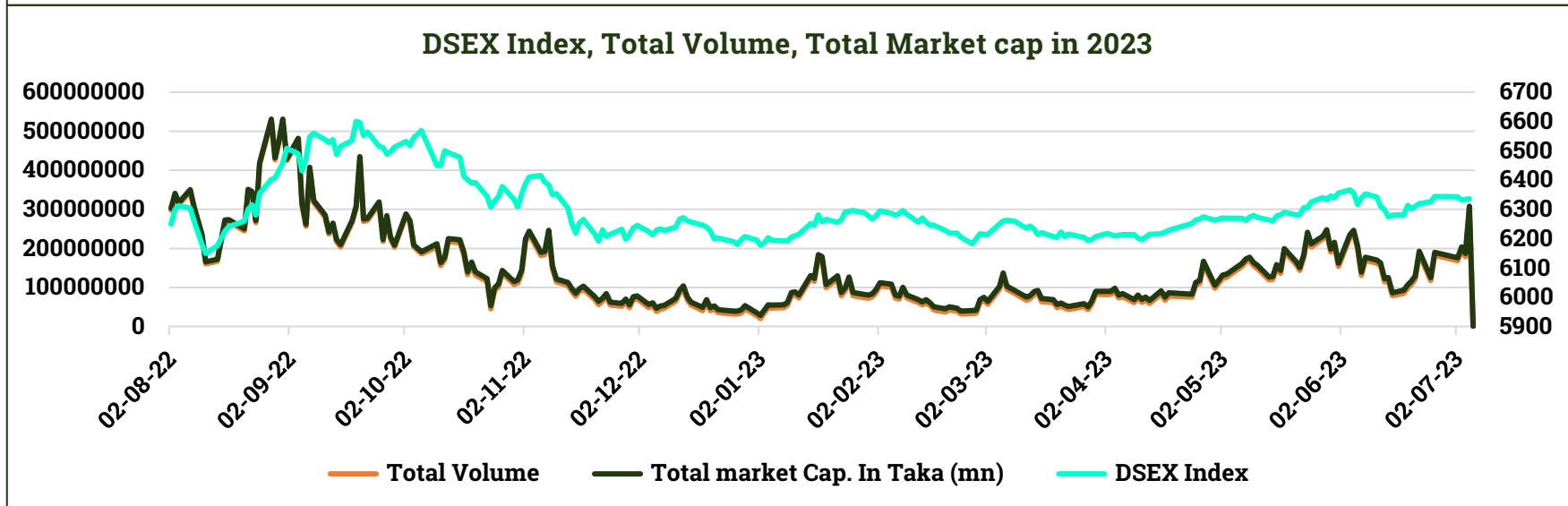
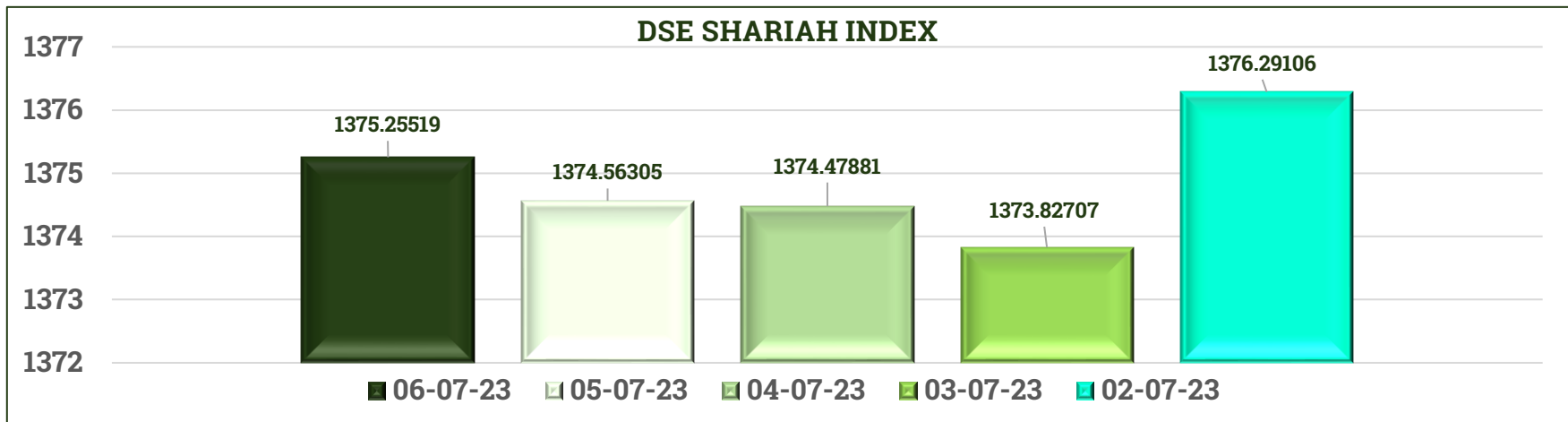
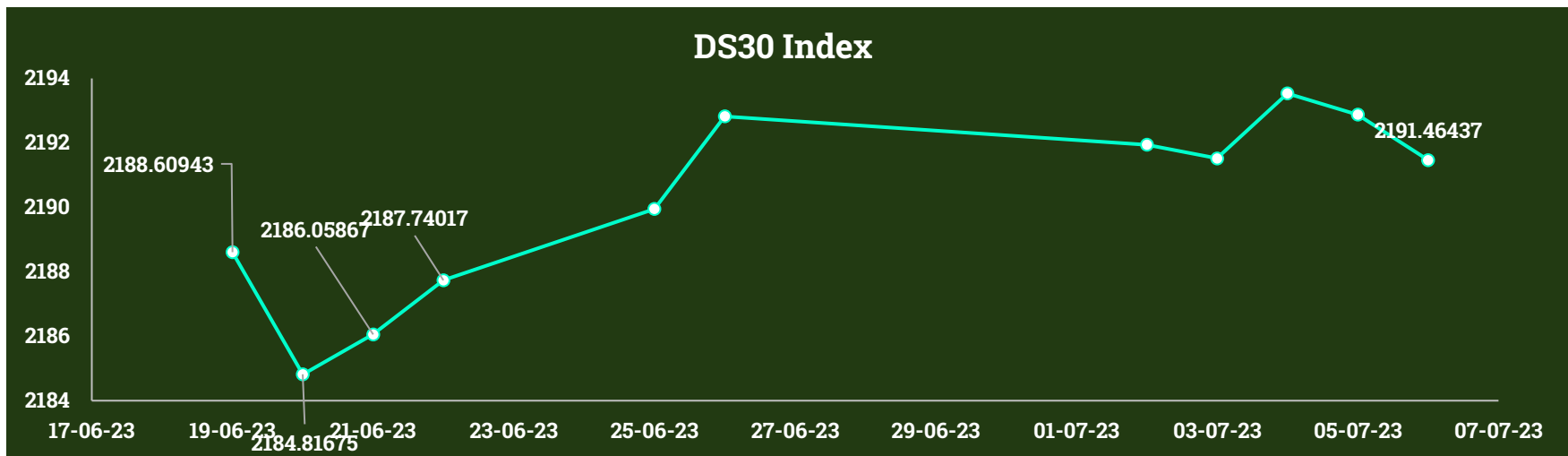
Top 10 Companies by Turnover Value		
Company	% change	Turnover Value in Tk.
FUWANGFOOD	9.97%	537.34
LRBDL	1.14%	452.67
MALEKSPIN	3.69%	431.59
RUPALILIFE	1.46%	260.04
OAL	3.13%	190.29
GENNEXT	5.80%	181.17
KBPPWBIL	-1.81%	178.39
SIMTEX	0.41%	165.33
SEAPEARL	-2.96%	136.56
BBS	-3.12%	130.03

Market Parameter			
Variables	05 July 2023	04 July 2023	Change
Market Annualized PE	19.52	19.52	0.00%
Turnover Velocity	27.01%	27.49%	-0.48%
Market RSI (14 Days)	56.73	56.15	1.03%
Market MFI (14 Days)	60.7	49.56	22.48%
Dividend Yield	3.22%	3.22%	0.00%
Market Cap (BDT Bn)	7715.33	7714.81	0.01%
Market Cap (USD bn)	71.29	71.36	0.01%
Market Cap to GDP Ratio	19.43%	19.42%	0.01%

# Weekly Stock Market Report



**WEEKLY MARKET UPDATE 26 June-06 July 2023**



# Weekly Stock Market Report



## WEEKLY MARKET UPDATE 26 June-06 July 2023

### Currency Update- 06-07-2023

Currency	Buy	Sell
Saudi Riyal (SAR)	28.6598	28.9264
UAE Dirham (AED)	29.2668	29.5391
Kuwaiti Dinars (KWD)	349.8096	353.0637
US Dollar (USD)	107.5000	108.3300
EURO (EUR)	116.2763	117.3598
Pound sterling (GBP)	136.2283	137.4974
Japanese Yen (JPY)	0.7417	0.7487
Swiss franc (CHF)	119.5973	120.7098
Australian Dollar (AUD)	71.5209	72.1843
Canadian Dollar (CAD)	80.5997	81.3514
Swedish Krona (SEK)	9.7932	9.8843
Singapore Dollar (SGD)	79.4032	80.1418
Chinese Yuan (CNY)	14.8930	15.0306
Norwegian Krone (NOK)	10.0451	10.1386
Hong Kong Dollar (HKD)	13.7495	13.8774
Danish Krone (DKK)	15.6367	15.7822

**SOURCE :  
STANDARD  
CHARTERED  
BANK**

### Commodity Price

	06-July-23	Change	Change %
Brent Crude Oil (USD/bbl.)	76.77	0.80	1.05
NYMEX Natural gas (\$ per mmbtu)	2.64	-0.14	-5.04
Wheat (KCB) (USD/bu.)	665.75	24.00	3.74
Sugar (USDb.)	23.51	0.16	0.69
Cotton (USD/lb.)	80.09	-1.32	-1.62
Gold (USD/t oz.)	1917.90	-9.85	-0.51
LME 3mth Copper (\$ per mt)	8319.00	-40.50	-0.48
Spot Silver (\$ per troy ounce)	23.17	0.30	1.31

### MACROECONOMIC INDICATORS

Indicators/Years	2017	2018	2019	2020	2021	2022
GDP	\$293.75B	\$321.38B	\$351.24B	\$373.90B	\$416.26B	\$420.52
Per Capita GDP	\$1,840	\$1,991	\$2,154	\$2,270	\$2,503	\$2687
GDP Growth	6.59%	7.32%	7.88%	3.45%	6.94%	7.25%
GNI	\$266.71B	\$329.87B	\$366.49B	\$385.22B	\$435.53B	
Population	161,793,964	163,683,958	165,516,222	167,420,951	169,356,251	171,186,372
Trade Balance	\$-12.81B	\$-23.03B	\$-18.93B	\$-20.14B	\$-26.63B	-
Foreign Direct Investment	\$1.81B	\$2.42B	\$1.91B	\$1.53B	-	-
Unemployment Rate	4.2	4.3	4.2	5.3	5.2	-
Import Prices	237.18	246.03	259.38	269.73	283.38	-
GDP Deflator	208.44	219.37	229.41	240.29	249.42	-

# Weekly Stock Market Report



## WEEKLY MARKET UPDATE 26 June-06 July 2023

### Sector Statistics

SL NO	Sector	Total Closing Price	Current EPS	P/E	Market Cap( Crore)	Market Cap (%)	Traded Company
1	Bank	612.7	86.2	7.23	67,712.94	8.78%	34
2	Cement	642.4	46.73	18.25	12,336.98	1.60%	7
3	Ceramics Sector	209.8	2.65	79.62	3,191.16	0.41%	5
4	Corporate Bond	0	0	0	3,367.11	0.44%	1
5	Debenture	0	0	0	9.84	0.00%	0
6	Engineering	4,307.70	50.27	82.78	53,333.30	6.91%	41
7	Financial Institutions	471.8	16.52	39.7	18,729.25	2.43%	20
8	Food & Allied	6,274.80	163.08	41.49	40,359.59	5.23%	23
9	Fuel & Power	4,514.90	186.73	19.68	45,500.00	5.90%	23
10	Insurance	2,380.20	123	18.05	18,073.52	2.34%	56
11	IT Sector	598.2	21.72	26.23	4,267.67	0.55%	11
12	Jute	452.8	1.76	257.27	364.96	0.05%	3
13	Miscellaneous	3,252.70	114.61	22.86	23,017.38	2.98%	17
14	Mutual Funds	3,133.70	284.27	19.59	4,699.84	0.61%	29
15	Paper & Printing	1,231.60	41.53	35.21	4,156.64	0.54%	6
16	Pharmaceuticals & Chemicals	12,753.80	396.36	32.89	72,228.57	9.36%	36
17	Services & Real Estate	234.6	9.16	31.44	2,874.85	0.37%	4
18	Tannery Industries	1,412.00	52.92	31.24	3,531.03	0.46%	7
19	Telecommunication	535.5	40.33	12.93	58,023.18	7.52%	3
20	Textile	1,882.30	62.15	30.83	17,440.03	2.26%	59
21	Travel & Leisure	288.9	16.25	17.1	5,226.93	0.68%	3
22	Treasury Bond	0	0	0	54,772.84	7.10%	0

### Global Indices

### Index

AMERICA	Open	Prev Close
Dow Jones (USA)	34,344.72	34,418.47
NASDAQ 100 (USA)	13,772.10	13,816.77
S & P 500 (USA)	4,442.04	4,455.59
EUROPE	Open	Prev Close
MDAX (Germany)	27,707.56	27,822.07
CAC 40 (France)	7,327.78	7,369.93
FTSE 100 (Britain)	7,442.10	7,442.10
ASIA	Open	Prev Close
Hang Seng (Hong Kong)	18,840.41	19,110.38
Kospi ( Republic Of Korea)	2,574.75	2,579.00
Nikkei 225 (Japan)	33,058.40	33,338.70
Sensex (India)	65,391.88	65,446.04
Shanghai Composite (China)	3,215.86	3,222.95
NIFTY 50	19,385.70	19,398.50

### POLICY RATE

Rate Name	%
Repo Rate	6.50%
SLF Rate	8.50%
SDF Rate	4.50%
Bank Rate	4.00%

### RESERVE RATIO

	SLR	CRR
Traditional Banking	13%	4.00%
Islamic Banking	5.50%	4.00%
Deposit Taker FIs	5%	1.50%
Non Deposit Taker FIs	2.50%	

# Weekly Stock Market Report



## WEEKLY MARKET UPDATE 26 June-06 July 2023

### Weekly Block Transactions July 06

Instr Code	Max Price	Min Price	Trades	Quantity	Value(In Mn)	Instr Code	Max Price	Min Price	Trades	Quantity	Value(In Mn)
ACIFORMULA	162.4	162.4	1	15000	2.436	LOVELLO	37.9	37.9	1	117000	4.434
ACMEPL	35.3	32	2	40700	1.384	LRBDL	34.6	32.7	34	626875	21.012
ADNTEL	131	122	2	24110	3.121	MARICO	2365	2360	6	1800	4.252
ADVENT	29.3	28.1	2	130000	3.761	MATINSPINN	69.9	69.9	3	30000	2.097
AFCAGRO	22.1	22.1	1	24507	0.542	MLDYEING	22.4	22.4	2	60294	1.351
AL-HAJTEX	174	165	6	47968	7.998	MONNOCERA	113	113	1	4700	0.531
ALARABANK	23.9	23.9	3	42800000	1022.92	MONNOFABR	22	21.7	4	98500	2.154
ANWARGALV	194.7	194.7	1	2569	0.5	NBL	8	8	11	1100000	8.8
AOL	36.4	32.9	47	948201	31.432	NRBCBANK	15.6	15.6	1	40000	0.624
BATBC	479.8	479.8	8	26881	12.898	ORIONPHARM	72	71.7	3	21000	1.508
BBSCABLES	46	45	7	86451	3.919	PENINSULA	27.4	27.4	1	20000	0.548
BDLAMPS	230.2	230.2	1	2173	0.5	PHARMAID	731.4	731.4	1	2300	1.682
BEXIMCO	115.5	104.5	3	17340	1.932	PRAGATILIF	130	130	1	29600	3.848
BPML	86.5	86.5	1	195000	16.867	PREMIERBAN	11.6	11.6	1	64634	0.75
BRACBANK	32.3	32.3	4	160774	5.193	PTL	77.8	71.7	8	66510	4.844
BSCCL	199.8	199.8	4	18000	3.596	RDFOOD	53.1	49.9	4	245000	12.325
BXPHARMA	140.2	133.9	14	139300	19.214	RENATA	1222.4	1222.4	1	12700	15.524
COPPERTECH	35.3	33.3	7	177600	6.018	RINGSHINE	8.9	8.9	1	64216	0.572
CRYSTALINS	47.3	47.3	1	18300	0.866	RUPALILIFE	239	220	11	231777	54.378
DESHBANDHU	24.8	24.8	2	135000	3.348	SAIFPOWER	27.3	27.3	2	54322	1.483
DOREENPWR	57.2	54.9	5	113272	6.455	SALVOCHEM	55.7	55.7	1	20003	1.114
EMERALDOIL	154	141.8	13	178270	26.801	SEAPEARL	227	206.5	5	31559	6.798
FAREASTLIF	74	73.9	3	32500	2.403	SHASHADNIM	25.7	25.7	1	25000	0.642
FORTUNE	75.6	73	4	40023	2.987	SILVAPHL	20	19.6	2	50950	1.009
FUWANGFOOD	27.4	26.3	2	130000	3.529	SIMTEX	27	26.3	6	2124268	56.543
GEMINISEA	830	790	2	2398	1.95	SKTRIMS	30.9	30.9	1	119800	3.702
GENNEXT	7.1	6.9	3	270000	1.888	SPCERAMICS	38.9	38.9	1	12900	0.502
GIB	8	7.9	4	365000	2.9	SPCL	59	59	1	8475	0.5
GP	273	261.6	34	195137	52.195	SQUARETEXT	62.5	62.5	1	10000	0.625
GPHISPAT	43.5	40.4	14	192986	7.875	SQURPHARMA	210.6	207.5	11	35606	7.431
GSPFINANCE	29	27.5	2	91659	2.581	SSSTEEL	16.3	15	12	432700	6.677
HFL	20	20	1	25500	0.51	SUNLIFEINS	55	55	1	33200	1.826
HRTEX	114	104.4	6	29699	3.159	TITASGAS	40	40	1	12500	0.5
IFIC	12.3	10.1	4	865450	10.353	TOSRIFA	28	28	1	30000	0.84
KTL	21.4	21.4	11	323739	6.928	UNIQUEHRL	73.5	73.5	2	45000	3.308
LANKABAFIN	26	26	1	150000	3.9	VFSTDL	21	20	8	254500	5.234
LHBL	69	69	2	1300000	89.7	WALTONHIL	1047.6	1047.6	1	500	0.524
LINDEBD	1310.4	1310.4	1	558	0.731						

# Weekly Stock Market Report

WEEKLY MARKET UPDATE 26 June-06 July 2023



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**Data Source:** Bangladesh Bank, Dhaka Stock Exchange, Bangladesh Securities and Exchange Commission,

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### Sylhet Digital Booth :

Galeria Shopping Complex,  
West Zinda Bazar ,Sylhet  
**Phone** : 01321-220375

### khulna Digital Booth :

Akankha Center (3rd Floor),  
4/b,Babystand  
,Dakbangla,Khulna  
**Phone** : 01321-220372  
**IPO No:** 90005

### Chattogram Branch :

3,Sheikh Mujib Road (level-1),  
Agrabad,Chattogram  
**Phone** : 02-41370203  
**Cell** : 01755-645329 & 01787-692079

### Head Office :

20, Dilkusha (5th floor) C/A, Dhaka-1000  
**Phone** : 02-47119116, 02-47119021,  
02-47119153. Ext. 107 -111-113  
**Cell** : 01730-397300 & 01709-655796

### Dilkusha Extension of Head Office :

63, Dilkusha (5th floor) C/A, Dhaka-1000  
**Phone** : 02-9568429  
**Cell** : 01755-645328

### Motijheel Extension of Head Office :

161, Motijheel (5th floor)C/A,  
Dhaka-1000  
**Phone** : 01730-397305  
& 01730-374836